

Utah State Tax Commission

Utah Fiduciary Income Tax ReturnFor the year ending Dec. 31, 1995, or other taxable year beginning
• _____, 19____ and ending _____, 19____.**1995
TC-41**

Rev. 10/95

☐**Check if Final Return**☐**Check if Amended
Reason for Amending**

Use label. Otherwise, please type or print in black ink.	If no label, enter the full name of the estate or trust • _____		Federal identification number • _____	
	Name of fiduciary • _____		Federal identification or social security number of fiduciary • _____	
	Fiduciary's present address • _____		• _____	
	City, town or post office • _____	County (province) • _____	State and ZIP code (foreign country) • _____	

ATTACH FORM TC-675R OR K-1 HERE

1. Type of return (check one)☐

Estate

☐

Simple trust

☐

Grantor trust

☐

Complex trust

2. Status of estate or trust (check one)☐

Resident

☐

Nonresident

**3. Does this estate or trust have any nonresident
beneficiaries?**☐

Yes

☐

No

4. Federal taxable income from federal form 1041 line 22, or Schedule A, line 10 on reverse if nonresident	•	4		00
5. Utah state income taxes deducted on federal return (Utah portion only if nonresident)	•	5		00
6. Interest on U.S. government obligations allocated to beneficiaries (see instruction page 5)	•	6		00
7. Total (add lines 4, 5, and 6)	•	7		00
8. Interest income from U.S. government obligations included in federal taxable income on line 4 (show allocable share only)	•	8		00
9. 1/2 federal tax liability on federal return (see instruction page 6)	•	9		00
10. State tax addback allocated to beneficiaries - (see instruction page 6)	•	10		00
11. Total subtractions (add lines 8 through 10)	•	11		00
12. Utah taxable income (line 7 less line 11)	•	12		00
13. Utah tax (compute from Rate Schedule on back using amount on line 12)	•	13		00
14. Utah use tax (untaxed purchases subject to use tax multiplied by the local use tax rate)	•	14		00
15. AMENDED RETURNS ONLY - previous refund received on original return	•	15		00
16. Total tax and contributions (add lines 13 through 15)	•	16		00
17. Credit for taxes paid to another state (from Schedule B, line 7 on back of return)	•	17		00
18. Credit for Utah income tax prepaid	•	18		00
19. Other credits (from Schedule C, line 12 on back of return)	•	19		00
20. AMENDED RETURNS ONLY - credit for tax paid on original return	•	20		00
21. Total credits (add lines 17 through 20)	•	21		00
22. TAX DUE - if line 16 is larger than line 21, subtract line 21 from line 16. This is the amount you owe. ☹️	•	22		00
23. Penalty and interest paid (for extension, late filed, or amended returns)	•	23		00
24. Total amount paid with return (add lines 22 and 23)	•	24		00
25. REFUND - if line 21 is larger than line 16, subtract line 16 from line 21 and enter balance. ☺️ This is the amount you overpaid.	•	25		00

Mail your return and payment to: Utah State Tax Commission, 210 North 1950 West, Salt Lake City, Utah 84134-0250**Attach a complete copy of the federal fiduciary return, Form 1041 and Schedules**

Under penalties of perjury, I declare that to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

Signature of fiduciary or officer representing estate or trust		Date		EIN of fiduciary if a financial institution	
Preparer's signature		Date		Check if self-employed <input type="checkbox"/>	Preparer's FIN/SSN
Firm's name (or yours if self-employed)				E.I. number	
Address		City		State	ZIP code

Schedules A, B, and C
1995 Utah Tax Rate Schedules

Schedule A - Computation of the federal taxable income of the estate or trust derived from Utah sources.

TO BE COMPLETED BY ALL NONRESIDENT ESTATES OR TRUSTS.

1. Total income from federal form 1041, line 9	1	\$	00
2. Ordinary income derived from Utah sources (attach schedule - see instructions page 4)	2	00	
3. Utah capital gain or (loss) (attach schedule - see instructions page 4)	3	00	
4. Total income derived from Utah sources (add lines 2 and 3)	4		00
5. Percent of total federal income derived from Utah sources (line 4 divided by line 1)	5		%
6. Deductions from federal form 1041 directly allocable to Utah income	6		00
7. Deductions from federal form 1041 not allocable to any specific income	7	00	
8. Allocable amount of line 7 (line 7 multiplied by line 5)	8		00
9. Total deductions allocable to Utah income (add lines 6 and 8)	9		00
10. Federal taxable income derived from Utah sources (line 4 less line 9). Enter here and on line 4 on front of form	10	\$	00

Schedule B - Credit for fiduciary income tax paid to another state. APPLIES ONLY TO RESIDENT ESTATES OR TRUSTS PAYING A FIDUCIARY TAX TO ANOTHER STATE. You must attach a signed copy of all other state fiduciary returns for which credit is claimed.

1. Total income from federal form 1041, line 9	1	\$	00
2. Total income taxed in state(s) of:	2		00
3. Percent other state(s) income bears to total income (line 2 divided by line 1; do not enter more than 100%)	3		%
4. Utah fiduciary tax as computed on line 13 on front of form	4		00
5. Credit limitation (line 4 multiplied by percent on line 3)	5		00
6. Fiduciary tax paid to state(s) listed on line 2	6		00
7. Credit for fiduciary taxes paid to other state(s) (line 5 or 6, whichever is less). Enter here and on line 17 on front of form	7	\$	00

Schedule C - Other credits.

1. Credit for energy systems installation (attach form TC-40E showing Energy Office approval) (page 6)	1	\$	00
2. Credit for cash contribution to qualified sheltered workshop. Name of workshop _____ Total cash contribution \$ _____ x .50 (maximum credit is \$200) (page 7)	2		00
3. Enterprise zone credit (see instructions, page 7)	3		00
4. Clean fuel alternative credit - (attach form TC-40F showing Division of Air Quality approval) (page 8)	4		00
5. Clean fuel vehicle credit - (attach form TC-40V showing Division of Air Quality approval) (page 8)	5		00
6. Historic preservation tax credit (attach form TC-40H showing Historic Preservation Office approval) (page 8)	6		00
7. Low income housing tax credit (attach forms TC-40TCAC and TC-40LI) (page 8)	7		00
8. Credit for employers who hire disabled (attach form TC-40HD) (page 8)	8		00
9. Nonrefundable credits (add lines 1 through 8). This amount cannot be greater than line 13 less line 17 on front of return.	9		00
10. Mineral production withholding tax credit [attach form(s) TC-675R or federal Schedule(s) K-1] (page 9)	10		00
11. Agricultural off-highway gas tax credit (page 9) Tax paid gallons purchased 1/1/95 to 12/31/95 _____ x .19 =	11		00
12. Total of other credits (add lines 9 through 11 and enter total on line 19 on front of return)	12	\$	00

1995 Utah Fiduciary Tax Rate Schedule

FIDUCIARY TAX RATE SCHEDULE - Calculate the tax based upon income amount shown on line 12 on front of return. Enter amount of tax on line 13 on front of return.

If the state taxable income is:

The tax is:

Not over \$750	2.55% excess over \$0
Over \$750 but not over \$1,500	\$19, plus 3.5% of excess over \$750
Over \$1,500 but not over \$2,250	\$45.25, plus 4.4% of excess over \$1,500
Over \$2,250 but not over \$3,000	\$78.25, plus 5.35% of excess over \$2,250
Over \$3,000 but not over \$3,750	\$118.50, plus 6.25% of excess over \$3,000
Over \$3,750	\$165.50, plus 7.2% of excess over \$3,750